Two-day slide ends but breadth stays weak: KSE-100 gains 0.41% to 163,038.46, 13.03% below the record, with 250 decliners to 196 advancers and LSEFSLR the busiest name

The KSE-100 gained 0.41% to 163,038.46 on Monday, 663.59 points above Friday's 162,374.87, ending a two-session slide, but the move was narrow: 196 advancers against 250 decliners across the 493-name board, the third index gain on more decliners than advancers since 28 August, after 16 and 21 October's. The index is 5,671 points under the 10% line at 168,710 for an eighteenth straight session, 13.03% below the 6 July record and 4.67% under the 24 July low of 171,021.20 for a twenty-third; its close, the second-lowest since the record, was 0.54% under Thursday's 163,924.31 and 1.71% under the 5 October close of 165,867.31. Eleven of 33 sectors rose and 22 fell, and 206m traded in declining names against 168m in advancing ones on a 376m tape, down from Friday's 399m. LSEFSLR was the busiest name, falling 1.27% to Rs 0.78 on 25m, ahead of PASL, down 2.70% to Rs 3.24 on 20m, PRL, up 1.26% to Rs 95.71 on 19m, CNERGY, down 0.81% on 16m, and WTL, down 1.12% on 16m. MACFL fell 9.99% on 11m for an eighth straight limit-down. The KSE-30's 0.56% gain was the strongest of the four gauges and the All-Share's 0.27% the mildest.

MACRO & INDEX OVERVIEW

KSE-100	KSE-30	KMI-30 (SHARIAH)	ALL-SHARE
163,038.46	48,091.01	233,976.84	98,887.68
+0.41%	+0.56%	+0.53%	+0.27%

Market breadth — 493 tracked names

↑ 196 advancing | 47 unchanged | ↓ 250 declining

Market Pulse

Monday's 376m tape was down from Friday's 399m and leaned to the downside: 206m traded in declining names against 168m in advancing ones, with 2m in unchanged names. The ten busiest names were LSEFSLR, the rights line, down 1.27% to Rs 0.78 on 25m, PASL, down 2.70% to Rs 3.24 on 20m, PRL, up 1.26% to Rs 95.71 on 19m, which ended a four-session run of falls, CNERGY, down 0.81% to Rs 12.30 on 16m, WTL, down 1.12% to Rs 0.88 on 16m, MACFL, down 9.99% to Rs 53.33 on 11m for an eighth straight limit-down that leaves it 56.95% under 14 October's Rs 123.87, LOTCHEM, down 2.30% to Rs 22.51 on 11m, CLVL, up 9.23% to Rs 31.96 on 10m, BOP, down 0.29% on 9m, and LSEFSL, the parent of LSEFSLR, up 12.74% to Rs 2.39 on 7m. Next came ITANZ, up 3.40% on 7m, KAPCO, down 0.42% on 7m, SPWL, up 7.27% on 6m, and KEL, up 1.80% to Rs 5.65 on 6m. At the extremes, eight names closed up 9.9% or more against seven down by that much or more: LSEFSL led the gainers at 12.74%, with SPAC2, DSIL and QUICE at about 10% and UCAPM up 9.98% to Rs 21.38 for a thirteenth straight gain, while the losers were BAPLR1 at 10.40% and SIBL at 10.37%, then FIL and KPUS at the 10% limit-down, DIIL, FTSM and MACFL at 9.99%.

Sector micro-analysis

Eleven of 33 sectors closed higher and 22 lower, and every one of the 33 sectors had at least one advancer. Three sectors closed with all their names higher: the Close-End Mutual Funds rose 2.69% on HGFA's 5.03% on 0.02m, Apparel 1.73% with four of four up and the E&Ps 0.79% with MARI up 1.18%, PPL 1.04%, OGDC 0.94% and POL 0.01%. Transport rose 1.49% on CLVL's 9.23% on 10m and PIBTL's 2.71% on 6m with SLGL down 2.80% on 4m, the Refinery sector 0.92% with ATRL, NRL and PRL up and CNERGY down, Cement 0.62% with 12 of 19 up on THCCL's 4.30% on 6m, FCCL's 3.95% on 4m and DGKC's 3.34% against DNCC's 4.65% fall on 4m, Investment Banks, Investment Companies and Securities Companies 0.61% with 14 of 33 up and 17 lower, Automobile Parts and Accessories 0.57% and Cable and Electrical Goods 0.33%. The weakest sectors were Leather and Tanneries, down 2.26% on FIL's 10% limit-down, Sugar and Allied Industries 2.08% with 17 of 28 lower on KPUS's 10% limit-down and SHJS's 9.12%, Textile Weaving 1.73%, Miscellaneous 0.83% on DIIL's 9.99% and ECOP's 9.51%, Fertilizer 0.76% with four of five lower, Textile Composite 0.73%, Insurance 0.67% with 16 of 27 lower and Oil and Gas Marketing Companies 0.66% on OBOY's 5.70%. Chemical and Engineering fell 0.64% each, Power Generation and Distribution 0.56% with 8 of 15 lower with KOHE down 9.08% on 2m against SPWL up 7.27% on 6m and KEL up 1.80%. Commercial Banks also fell 0.39% with 12 of 19 lower, SNBL down 2.98%, JSBL 2.71% and MEBL 2.39% on 2m against UBL up 2.16%.

SECTOR	AVG CHANGE	BREADTH (A / D)
Close - End Mutual Fund	+2.69%	3 / 0
Apparel	+1.73%	4 / 0
Transport	+1.49%	3 / 2
Refinery	+0.92%	3 / 1
Textile Weaving	-1.73%	2 / 4
Sugar & Allied Industries	-2.08%	5 / 17
Leather & Tanneries	-2.26%	1 / 4

TOP MOVERS

Most active

LSEFSLR	25m	Rs 0.78	-1.27%
PASL	20m	Rs 3.24	-2.70%
PRL	19m	Rs 95.71	+1.26%
CNERGY	16m	Rs 12.30	-0.81%
WTL	16m	Rs 0.88	-1.12%

Gainers

LSEFSL	Rs 2.39	+12.74%
SPAC2	Rs 17.22	+10.03%
DSIL	Rs 33.83	+10.02%
QUICE	Rs 28.45	+10.02%
DMC	Rs 164.51	+10.00%

Losers

BAPLR1	Rs 8.62	-10.40%
SIBL	Rs 6.05	-10.37%
FIL	Rs 343.77	-10.00%
KPUS	Rs 1,399.82	-10.00%
FTSM	Rs 26.30	-9.99%

Market Action

FOREIGN (FIPI) NET
−PKR 1.38bn (−$5.00M)

LOCAL (LIPI) NET
+PKR 1.38bn

Source: NCCPL FIPI/LIPI · settled 26 Oct 2026

Foreign investors were net sellers of PKR 1,384.35m (USD 5m); local investors were net buyers of PKR 1,384.35m. The internals read as a narrow rebound: 196 advancers against 250 decliners, 168m traded in advancing names against 206m in declining ones and 11 of 33 sectors higher. Foreign selling more than tripled from Friday's PKR 416.57m to PKR 1,384.35m, the largest since 11 September's PKR 1.79bn and a fourth straight net sell, PKR 2.90bn since Wednesday 21 October, with locals the net buyers as the index rose.

Outlook

- The index bounced 663.59 points off Friday's closing low of 162,374.87 to 163,038.46, but it is still 5,671 points under the 10% line for an eighteenth straight session, 13.03% below the record, 4.67% under the 24 July low for a twenty-third, with the close the second-lowest since the 6 July record and 0.54% under Thursday's 163,924.31.
- The rebound was narrow: 196 advancers against 250 decliners, 11 of 33 sectors higher and 206m of the 376m tape in declining names, the third index gain on more decliners than advancers since 28 August, after 16 and 21 October's.
- LSEFSLR and PASL led the volume, both lower, on 25m and 20m, while LSEFSLR's parent LSEFSL rose 12.74%; MACFL fell 9.99% on 11m for an eighth straight limit-down, and UCAPM rose 9.98% for a thirteenth straight gain.

What to watch

- Whether the bounce holds above Friday's 162,374.87 close - Monday's 163,038.46 was 0.41% above it and 1.71% under the 5 October close of 165,867.31
- Whether MACFL's slide extends - it fell 9.99% on 11m for an eighth straight limit-down and is 56.95% under 14 October's Rs 123.87
- Whether foreign selling continues - Monday's PKR 1,384.35m net sell was the largest since 11 September's PKR 1.79bn, more than triple Friday's PKR 416.57m, and the fourth straight, PKR 2.90bn in all
- USD/PKR, SBP rate signals and the global crude tape

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