A second gain on a one-sided tape: KSE-100 rises 0.88% to 164,467.20, 12.26% below the record, with banks up 18 of 19 and KEL trading 54m

The KSE-100 gained 0.88% to 164,467.20 on Tuesday, 1,428.74 points above Monday's 163,038.46 for a second straight gain, which has taken it 1.29% above Friday's closing low of 162,374.87. The index is 4,242 points under the 10% line at 168,710 for a nineteenth straight session, 12.26% below the 6 July record and 3.83% under the 24 July low of 171,021.20 for a twenty-fourth, and 0.19% under 13 October's 164,776.44. Breadth was firm: 282 advancers against 169 decliners across the 495-name board, the most advancers since 15 October's 291, with 28 of 33 sectors higher, and 319m traded in advancing names against 79m in declining ones on a 402m tape, the heaviest since 20 October's 447m. Commercial Banks rose 1.21% with 18 of 19 higher, Transport 2.31% and Power Generation and Distribution 1.28%, with KEL up 2.65% to Rs 5.80 on 54m, the busiest name, CNERGY up 3.41% on 31m, WTL up 9.09% to Rs 0.96 on 24m and NCPL up 8.22% on 11m. The KSE-100's 0.88% gain was the strongest of the four gauges and the KMI-30's 0.71% the mildest.

MACRO & INDEX OVERVIEW

KSE-100	KSE-30	KMI-30 (SHARIAH)	ALL-SHARE
164,467.20	48,442.40	235,633.52	99,729.91
+0.88%	+0.73%	+0.71%	+0.85%

Market breadth — 495 tracked names

↑ 282 advancing | 44 unchanged | ↓ 169 declining

Market Pulse

Tuesday's 402m tape was up from Monday's 376m and heavily one-sided to the upside: 319m traded in advancing names against 79m in declining ones, with 4m in unchanged names. The ten busiest names were KEL, up 2.65% to Rs 5.80 on 54m, CNERGY, up 3.41% to Rs 12.72 on 31m, WTL, up 9.09% to Rs 0.96 on 24m, TISL, up 0.87% on 11m, NCPL, up 8.22% to Rs 52.53 on 11m, PRL, up 0.40% to Rs 96.09 on 11m, MACFL, down 7.37% to Rs 49.40 on 9m, DNCC, up 8.87% to Rs 27.25 on 9m, CLVL, up 1.16% on 8m, and PACE, down 3.01% on 7m. Next came SLGL, up 7.44% on 7m, PIBTL, up 2.48% on 7m, MLCF, up 1.78% on 7m and BOP, up 1.07% on 7m. MACFL's 7.37% fall was its first move short of the limit after eight straight limit-downs, and leaves it 60.12% under 14 October's Rs 123.87. At the extremes, 12 names closed up 9.9% or more against five down by that much or more: SIBL led the gainers at 11.40%, with GRYL, UCAPM and FCIBL at about 10% and UCAPM rising 10.01% to Rs 23.52 for a fourteenth straight gain, while the losers were BAPLR1 at 11.60%, FIL and KPUS at the 10% limit-down, DSIL at 9.99% on 6m and SHCM at 9.96%.

Sector micro-analysis

Twenty-eight of 33 sectors closed higher and five lower. Transport led at 2.31% with five of six up on SLGL's 7.44% and PIBTL's 2.48% on 7m each, followed by Automobile Assemblers at 2.26% with six of ten up on GHNI's 10% and GAL's 8.44%, Textile Weaving 2.13% on ICCI's 9.75%, Apparel 1.67% on INKL's 8.08%, Power Generation and Distribution 1.28% with 10 of 15 up, NCPL up 8.22% on 11m, NPL 5.42% on 5m and KEL 2.65% on 54m the

busiest gainers, against KOHE's 4.11% and SPWL's 4.02% falls, Commercial Banks 1.21% with 18 of 19 up on BML's 6.97% on 2m, MCB's 2.92% and NBP's 2.46%, with only BIPL lower at 0.89%, Technology and Communication 1.05% with 16 of 21 up, and the Refinery sector 1.01% with CNERGY up 3.41%, PRL 0.40% and NRL 0.29% against ATRL's 0.06% fall. Among the other groups, Oil and Gas Marketing Companies rose 0.85% with nine of ten up, Cement 0.83% with 13 of 19 up on DNCC's 8.87% on 9m and KOHC's 3.56% against THCCL's 3.47% fall on 2m, the E&Ps 0.41% with PPL up 1.37% and OGDC 0.51% against MARI and POL, and Fertilizer 0.13%. The five lower sectors were Leather and Tanneries, down 2.06% on FIL's 10% limit-down, Paper, Board and Packaging 1.35% on MACFL's 7.37%, PPP's 4.39% and IPAK's 3.77%, the Real Estate Investment Trusts 1.09% on JSRR's 6.53%, Property 0.44% on PACE's 3.01% on 7m and Engineering 0.24% with nine of 18 up.

SECTOR	AVG CHANGE	BREADTH (A / D)
Transport	+2.31%	5 / 0
Automobile Assembler	+2.26%	6 / 4
Textile Weaving	+2.13%	3 / 2
Apparel	+1.67%	2 / 2
Real Estate Investment Trust	-1.09%	2 / 5
Paper, Board & Packaging	-1.35%	2 / 8
Leather & Tanneries	-2.06%	2 / 4

TOP MOVERS

Most active

KEL	54m	Rs 5.80	+2.65%
CNERGY	31m	Rs 12.72	+3.41%
WTL	24m	Rs 0.96	+9.09%
TISL	11m	Rs 4.66	+0.87%
NCPL	11m	Rs 52.53	+8.22%

Gainers

SIBL	Rs 6.74	+11.40%
UCAPM	Rs 23.52	+10.01%
GRYL	Rs 37.59	+10.01%
FCIBL	Rs 96.89	+10.00%
POML	Rs 165.08	+10.00%

Losers

BAPLR1	Rs 7.62	-11.60%
KPUS	Rs 1,259.84	-10.00%
FIL	Rs 309.40	-10.00%
DSIL	Rs 30.45	-9.99%
SHCM	Rs 72.40	-9.96%

Market Action

FOREIGN (FIPI) NET
−PKR 1.10bn (−$3.97M)

LOCAL (LIPI) NET
+PKR 1.10bn

Source: NCCPL FIPI/LIPI · settled 27 Oct 2026

Foreign investors were net sellers of PKR 1,100.45m (USD 4m); local investors were net buyers of PKR 1,100.45m. The internals read as a broad, one-sided advance: 282 advancers against 169 decliners, 319m traded in advancing names against 79m in declining ones and 28 of 33 sectors higher. Foreign selling eased from Monday's PKR 1,384.35m, the largest since 11 September's PKR 1.79bn, to PKR 1,100.45m, a fifth straight net sell and PKR 4.00bn since Wednesday 21 October, with locals the net buyers as the index rose.

Outlook

- A second straight gain has lifted the index 2,092.33 points, 1.29%, off Friday's closing low of 162,374.87 to 164,467.20, but it is still 4,242 points under the 10% line for a nineteenth straight session, 12.26% below the record, 3.83% under the 24 July low for a twenty-fourth and 0.19% under 13 October's 164,776.44 close.
- Breadth turned firm, from 196 advancers against 250 decliners on Monday to 282 against 169, with 28 of 33 sectors higher, and volume was one-sided to the upside, 319m in advancing names against 79m in declining ones on a 402m tape, up from Monday's 376m.
- The advance was broad across banks, power and the busiest names: Commercial Banks rose with 18 of 19 up, KEL rose 2.65% on 54m, CNERGY 3.41% on 31m and WTL 9.09% on 24m, while MACFL fell 7.37% on 9m, its first fall short of the limit after eight straight limit-downs, and UCAPM rose 10.01% for a fourteenth straight gain.

What to watch

- Whether the rebound extends through 13 October's 164,776.44 close - Tuesday's 164,467.20 was 0.19% under it and 0.84% under the 5 October close of 165,867.31
- Whether banks hold their gains - Commercial Banks rose 1.21% with 18 of 19 higher, led by BML's 6.97% on 2m
- Whether foreign selling keeps easing or stops - Tuesday's PKR 1,100.45m net sell was the fifth straight and the second-largest since 11 September, after Monday's PKR 1,384.35m, PKR 4.00bn in all since 21 October
- USD/PKR, SBP rate signals and the global crude tape

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