KSE-100 eases 0.14% to 179,083.80 on a 1,248m tape, with WTL and TISL each up more than 19% and 24 of 33 sectors higher

The KSE-100 slipped 0.14% to 179,083.80 on Wednesday, 251.44 points below Tuesday's 179,335.24, its first fall since 6th November, though it remains 2.99% above last Friday's 173,886.68, 10.29% above the 23rd October closing low of 162,374.87 and 1.48% above 1st September's 176,466.99. It was its second-highest close since 17th August's 180,502.44, behind only Tuesday's. Breadth was mildly positive: 255 advancers against 214 decliners across the 498-name board, with 24 of 33 sectors higher, and 918m traded in advancing names against 317m in declining ones on a 1,248m tape, up from Tuesday's 972m and the second heaviest since the start of September, behind only Friday's 1,480m. WTL, up 19.61% to Rs 1.22 on 232m, and TISL, up 19.08% to Rs 6.24 on 220m, together took 451m, more than a third of the tape, ahead of CNERGY, up 3.70% to Rs 11.77 on 57m, TPLP, down 5.96% to Rs 13.10 on 42m, and PASL, up 11.16% to Rs 9.96 on 38m. Refinery rose 2.66% with all four names higher after Tuesday's 6.47% fall, Oil & Gas Marketing Companies rose 2.20% with nine of ten up and Technology and Communication 1.59% with 16 of 21 up, while Glass and Ceramics fell 1.61%, Fertilizer 0.60% and Cement 0.37% with 12 of 19 names lower. The KSE-30's 0.34% fall was the steepest of the four indices, ahead of the KMI-30's 0.20% and the KSE-100's 0.14%, and the All-Share's 0.04% was the mildest.

MACRO & INDEX OVERVIEW

KSE-100	KSE-30	KMI-30 (SHARIAH)	ALL-SHARE
179,083.80	52,230.29	256,073.82	106,969.29
-0.14%	-0.34%	-0.20%	-0.04%

Market breadth — 498 tracked names

↑ 255 advancing | 29 unchanged | ↓ 214 declining

Market Pulse

Wednesday's 1,248m tape was up from Tuesday's 972m and the second heaviest since the start of September, behind only Friday's 1,480m, which had included 687m in the BAPLR1 rights line. 918m was traded in advancing names against 317m in declining ones and 13m in unchanged names. WTL and TISL together took 451m, leaving 797m for the rest of the board. The ten busiest names were WTL, up 19.61% to Rs 1.22 on 232m, TISL, up 19.08% to Rs 6.24 on 220m, CNERGY, up 3.70% to Rs 11.77 on 57m, TPLP, down 5.96% to Rs 13.10 on 42m, PASL, up 11.16% to Rs 9.96 on 38m, MDTL, up 2.13% to Rs 8.16 on 29m, CSIL, up 8.75% to Rs 6.09 on 28m, BOP, down 0.91% to Rs 31.62 on 28m, FNEL, up 2.56% to Rs 1.20 on 28m, and PRL, up 4.05% to Rs 80.39 on 27m. Others included PAEL, up 1.99% on 22m, SSGC, up 2.35% on 21m, WAHDAT, down 0.54% on 20m, MLCF, down 1.86% to Rs 105.27 on 19m, FCCL, down 2.39% on 19m, and KEL, down 0.80% on 16m. All four Refinery names rose, PRL by 4.05%, CNERGY by 3.70%, NRL by 1.83% and ATRL by 1.07%. PASL rose a sixth straight day, to a level 151.52% above 2nd November's Rs 3.96. At the extremes, 29 names closed up 9.9% or more against two down by that much: WTL led at 19.61% with TISL at 19.08% and ALTN at 15.58%, while the losers were PINLR, a rights line, at 25.81% to Rs 0.46, and PIM at 10.00%.

Sector micro-analysis

Commercial Banks: HBL 0.59%, UBL -0.80%, NBP -1.78%, BOP -0.91%
Oil & Gas Marketing Companies: PSO 3.70%, SSGC 2.35%, SNGP 0.82%, WAFI 1.95%
Cement: MLCF -1.86%, FCCL -2.39%, THCCL 5.20%, DGKC -1.61%
Refinery: PRL 4.05%, NRL 1.83%, CNERGY 3.70%, ATRL 1.07%
Oil & Gas Exploration Companies: OGDC -0.29%, PPL -0.24%, MARI -0.31%, POL 0.78%
Automobile Assembler: SAZEW -0.15%, GAL -0.46%, GHNI 0.16%, INDU -0.46%
Technology & Communication: WTL 19.61%, SYS 0.93%, MDTL 2.13%, TRG 0.72%
Fertilizer: FFC -0.14%, EFERT 0.93%, FATIMA -1.09%, AHCL 0.00%
Inv. Banks / Inv. Cos. / Securities Cos.: ENGROH -0.31%, PASL 11.16%, PSX 1.64%, PIAHCLA -0.30%
Miscellaneous: TISL 19.08%, PSEL 3.92%, GOC 10.00%, SHFA 0.69%

SECTOR	AVG CHANGE	BREADTH (A / D)
Apparel	+4.67%	3 / 1
Miscellaneous	+3.04%	11 / 6
Refinery	+2.66%	4 / 0
Oil & Gas Marketing Companies	+2.20%	9 / 1
Textile Composite	-0.54%	10 / 24
Fertilizer	-0.60%	1 / 3
Glass & Ceramics	-1.61%	1 / 5

TOP MOVERS

Most active

WTL	232m	Rs 1.22	+19.61%
TISL	220m	Rs 6.24	+19.08%
CNERGY	57m	Rs 11.77	+3.70%
TPLP	42m	Rs 13.10	-5.96%
PASL	38m	Rs 9.96	+11.16%

Gainers

WTL	Rs 1.22	+19.61%
TISL	Rs 6.24	+19.08%
ALTN	Rs 7.42	+15.58%
SIBL	Rs 9.53	+11.72%
PASL	Rs 9.96	+11.16%

Losers

PINLR	Rs 0.46	-25.81%
PIM	Rs 169.92	-10.00%
CHBL	Rs 8.87	-7.12%
FIMM	Rs 194.31	-7.02%
REWM	Rs 170.00	-6.93%

Market Action

FOREIGN (FIPI) NET
−PKR 1.22bn (−$4.41M)

LOCAL (LIPI) NET
+PKR 1.22bn

Source: NCCPL FIPI/LIPI · settled 11 Nov 2026

Foreign investors were net sellers of PKR 1,222.01m (USD 4.4m); local investors were net buyers of PKR 1,222.01m. The internals read as a mixed session: 255 advancers against 214 decliners, 918m traded in advancing names against 317m in declining ones, 24 of 33 sectors higher and OGDC, PPL, UBL, MCB, MEBL, LUCK and HUBC all lower. The foreign net sell came a day after Tuesday's PKR 1,689.11m net buy, which had ended thirteen straight net sells.

Outlook

- The index eased 0.14% to 179,083.80, a pause after Tuesday's 3.13% gain, but it remains 2.99% above last Friday, 10.29% above the 23rd October closing low and at its second-highest close since 17th August's 180,502.44.
- Breadth was mildly positive, 255 advancers against 214 decliners and 24 of 33 sectors higher, while OGDC, PPL, UBL, MCB, MEBL and LUCK all closed lower.
- WTL and TISL each rose more than 19% on a combined 451m, more than a third of a 1,248m tape, while Refinery rebounded 2.66% with all four names higher and Cement fell 0.37% with 12 of 19 names lower.

What to watch

- Whether the index holds above 1st September's 176,466.99 - Wednesday's 179,083.80 was 1.48% above it
- Whether activity holds up without WTL and TISL - the two took 451m of the 1,248m tape, leaving 797m for the rest of the board
- Whether foreign flows turn again - Wednesday's PKR 1,222.01m net sell came a day after a PKR 1,689.11m net buy that ended thirteen straight net sells
- Whether the Refinery rebound extends - Wednesday's 2.66% rise recovered part of Tuesday's 6.47% fall

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